

COMPANY NAME :
LOCAL CURRENCY :

Allcargo Logistics China Ltd (Ocean Crown)

CNY

Balance Sheet

31-12-25

ROE

31 December 2025

A S S E T S

Local currency
TO COMPLETE

FIXED ASSETS

560,015.00

I. Formation expenses (NBV)

0.00

II. Intangible fixed assets(NBV)

0.00

III. Tangible fixed assets(NBV)

70,015.00

A. Land & buildings

0.00

B. Plant, machinery & equipment

0.00

C. Office equipment (fax,copier..)/ furniture & vehicles

70,015.00

D. Leasing & other similar rights

0.00

E. Leasehold Improvements

0.00

Note on NBV

IV. Financial fixed assets

490,000.00

A 1 Investments in subsidiaries

0.00

A 2 Advances to subsidiaries

0.00

B Investments in other enterprises

490,000.00

C. Guarantees given

0.00

D. Long Term Loans Receivable

0.00

CURRENT ASSETS

46,184,134.97

V. Short Term Loans Receivable

0.00

VI. Inventories

0.00

VII. Amounts receivable within one year

37,590,369.54

A. Trade debtors/Bad debt/Sales accruals

37,387,985.93

Debtors (Total Accounts Receivables)

37,519,513.93

Revaluation on AR

0.00

Provision bad debt (-)

-131,528.00

Accruals invoices still to be made- Only Operational

0.00

B. Other amounts receivable < 1 year

202,383.61

VIII. Short-term investments

0.00

IX. Cash at bank and in hand

8,593,765.43

X. Deferred charges Operational & G&A / Accrued income-Only G&A

0.00

TOTAL ASSETS

46,744,149.97

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LIABILITIES

Local currency
TO COMPLETE

CAPITAL & RESERVES

14,917,403.09

I. Capital

2,077,560.00

Issued Capital

2,077,560.00

Uncalled Capital (-)

0.00

II. Share premium Account

0.00

III. Revaluation Surpluses

0.00

IV. Reserves

340,800.00

V. Accumulated Result (loss (-))

12,499,043.09

VII. PROVISIONS

0.00

Pension & similar obligations

0.00

Taxation

0.00

Major repairs & maintenance

0.00

VIII. LONG TERM LIABILITIES

0.00

A. Subordinated loans

0.00

B.1 Advances from ShareHolders

0.00

B.2 Long Term Loans (payable)

0.00

C. Leasing & similar obligations LT

0.00

D. Credit Institutions LT

0.00

E. Other amounts payable LT

0.00

Loans portion

IX. CURRENT LIABILITIES

31,826,746.88

A. Current portion of amounts payable after +1 year

0.00

Loans

0.00

Leasing & similar obligations

0.00

Credit Institutions

0.00

B. Credit Institutions (excl. loans over more than 1 bookyear)

0.00

C. Loans ST

0.00

D. Creditors + Accruals invoices receivable

31,826,746.88

Creditors (Accounts Payables)

31,826,746.88

Revaluation

0.00

Accruals for Invoices still to be received + Trade Accruals/Op. Estimates

0.00

E. Taxes (income tax, taxes on salaries)

0.00

F. Salaries, social security, provision holiday pay,...

0.00

G. Other amounts payable

0.00

Loans portion

X. Deferred income Operational & G&A / Accrued charges Only G&A

0.00

TOTAL LIABILITIES

46,744,149.97

COMPANY NAME :	Allcargo Logistics China Ltd (Ocean Crown)	
LOCAL CURRENCY :	CNY	
<u>Profit & Loss Account</u>	31-12-25	
AVERAGE ROE	31 December 2025	
	Local currency	
	TO COMPLETE	
<u>REVENUES</u>	<u>332,483,604.99</u>	
Operating Income (incl. operational accruals)		330,198,604.99
Other operating income		2,285,000.00
<u>CHARGES</u>	<u>328,735,665.84</u>	
Operating Expenses (incl. operational accruals)		308,036,706.86
General and administrative expenses		3,449,629.09
Staff Expenses		16,332,408.83
Depreciations on trade debts		15,528.00
Decrease of value in stocks		0.00
Provision for Risks & Charges		0.00
Other operating expenses		901,393.06
EBITDA	3,747,939.15	
Depreciations on fixed assets		68,844.00
OPERATING RESULT	3,679,095.15	
FINANCIAL REVENUES	0.00	
Financial Revenues without exchange profit		0.00
Exchange profit		0.00
FINANCIAL COSTS	1,100,540.90	
Financial costs without exchange costs		156,288.41
Exchange costs		944,252.49
<u>FINANCIAL RESULT</u>	<u>-1,100,540.90</u>	
EXCEPTIONAL REVENUES	0.00	
EXCEPTIONAL COSTS	0.00	
RESULT BEFORE TAXES	2,578,554.25	
INCOME TAXES	122,980.77	
NETT RESULT BEFORE DIVIDENDS	2,455,573.48	
DIVIDENDS PAID	0.00	
DIVIDENDS RECEIVED	0.00	
NETT RESULT FOR THE YEAR	2,455,573.48	